

Grant of Probate and Confirmation, explained

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ENGLAND & WALES / NORTHERN IRELAND

- ☐ **Work out who applies**
Named executor (will) applies for Probate; closest relative (no will) applies for Letters of Administration.
- ☐ **Value the estate**
Rough valuation of assets and debts, and check whether Inheritance Tax is due.
- ☐ **Apply to the Probate Registry**
Online or on paper, with the death certificate, the will (if any), and the valuation.
Tip: online applications are usually processed faster than paper ones.

SCOTLAND

- ☐ **Prepare the C1 inventory**
Lists and values every asset – part of the Confirmation application itself.
- ☐ **Apply to the Sheriff Court**
For the area where the person lived. Small estates: the sheriff clerk can help prepare it.

ONCE YOU HAVE IT

- ☐ **Present it to banks, insurers, the Land Registry**
Your proof of authority to deal with the estate – not the death certificate.

NACHKLANG HELPS WITH

- ☐ **Tracking which institutions need proof of authority**
And generating the letters once you have your Grant or Confirmation in hand.

Every account, handled automatically – with the Nachklang app.

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