

When you don't need a full grant

Free checklist · nachklang.app/uk/guides/small-estates/

SMALL-ESTATE THRESHOLDS BY NATION

NATION	THRESHOLD
England & Wales	£5,000 statutory base (bank limits often higher)
Northern Ireland	£20,000 statutory base
Scotland	£36,000 gross estate value (simplified Confirmation)

WHAT TO DO

- ☐ Register the death and get the death certificate
Needed regardless of the estate's size.
- ☐ Contact each institution directly
Ask what they specifically need to release funds without a full grant.
Tip: England & Wales/NI have no single nationwide figure – each bank sets its own limit.
- ☐ Bring proof of your relationship
As executor, administrator, or next of kin, alongside the death certificate.
- ☐ Apply for a full grant if needed
If the balance exceeds the institution's limit – see our Grant of Probate guide.

NACHKLANG HELPS WITH

- ☐ Tracking which accounts need what
And generating the right letters for each institution.

Every account, handled automatically – with the Nachklang app.

nachklang.app/uk

Your data stays on your device · Coming to the UK